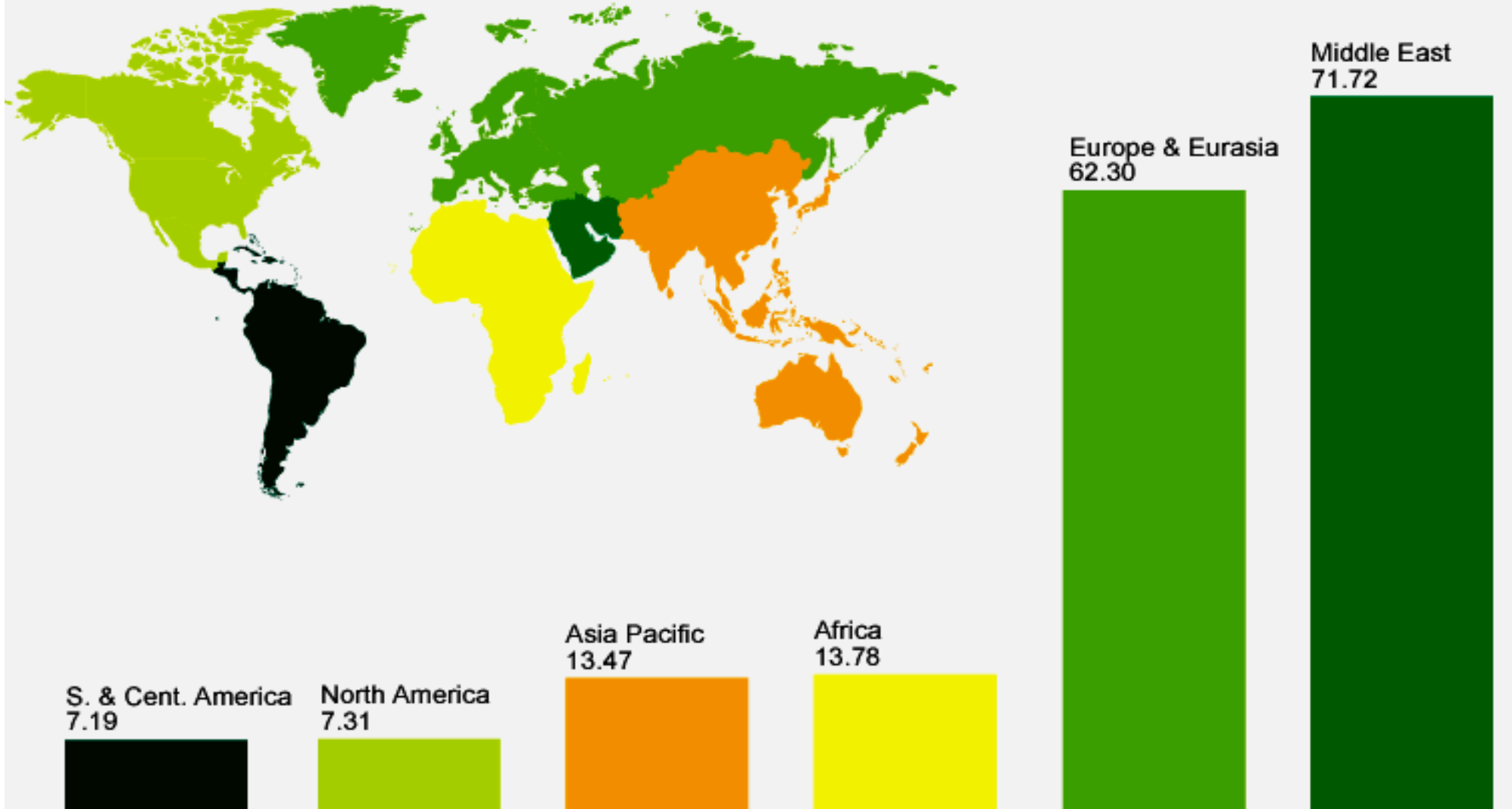


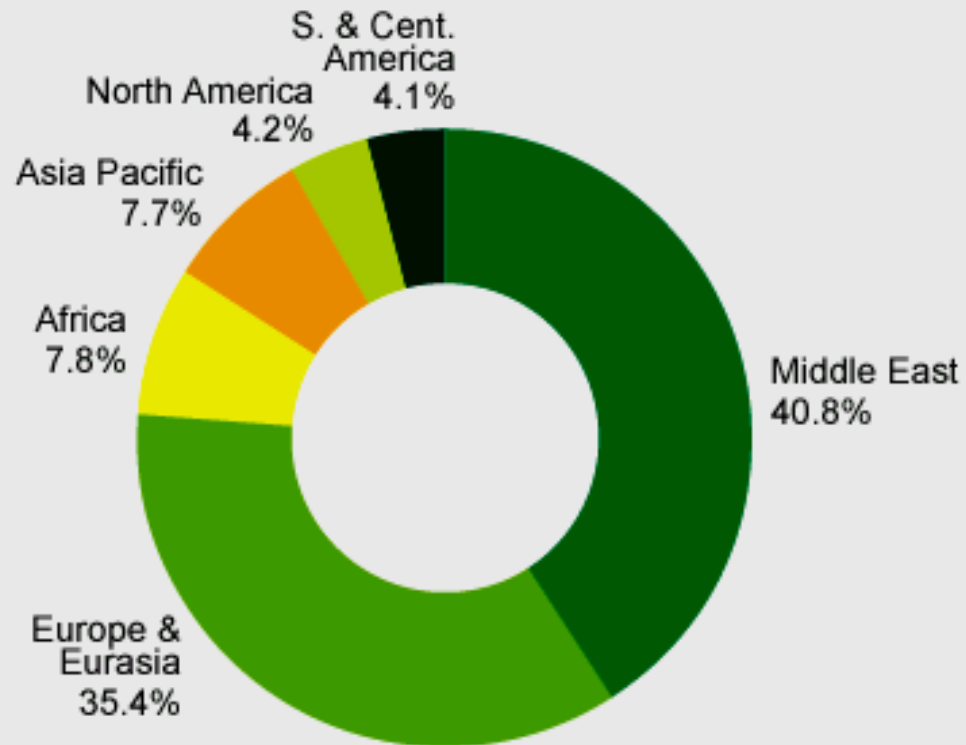
# Proved natural gas reserves 2003

Trillion cubic metres

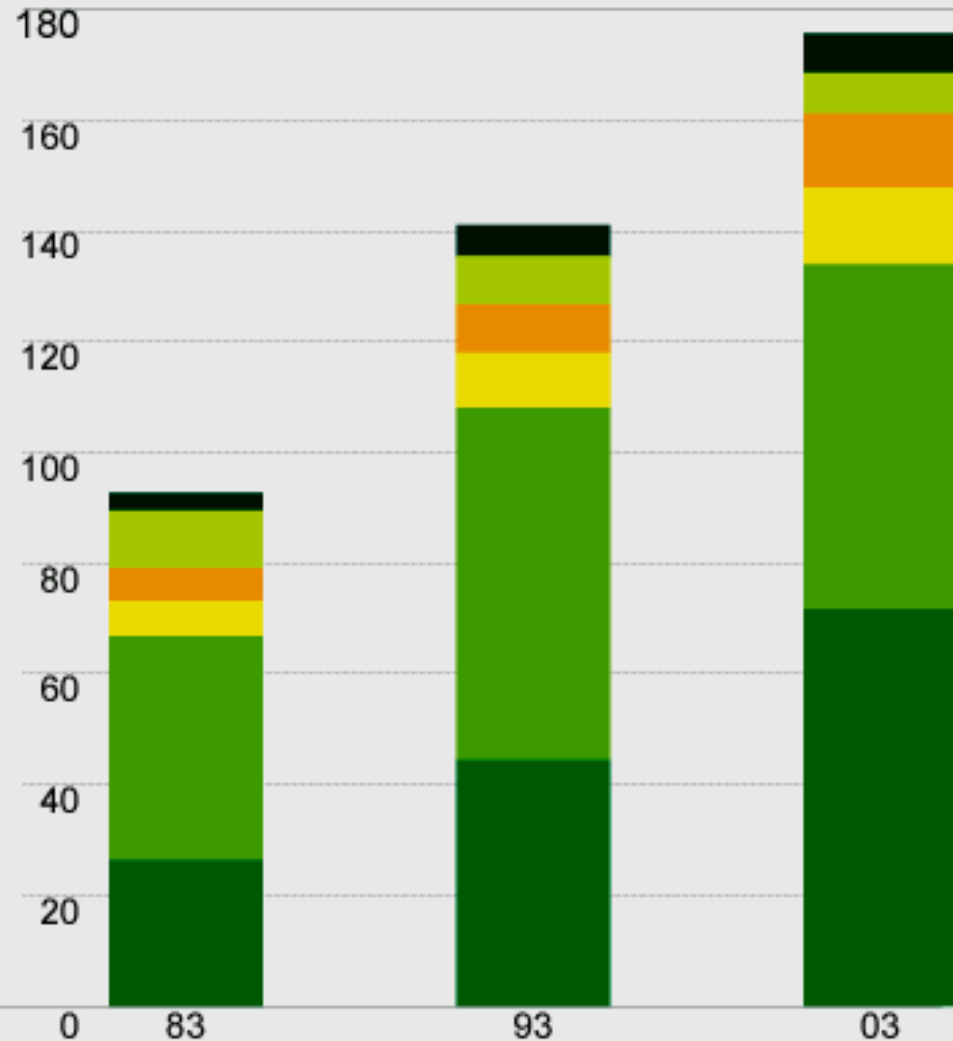


# Distribution of proved natural gas reserves 2003

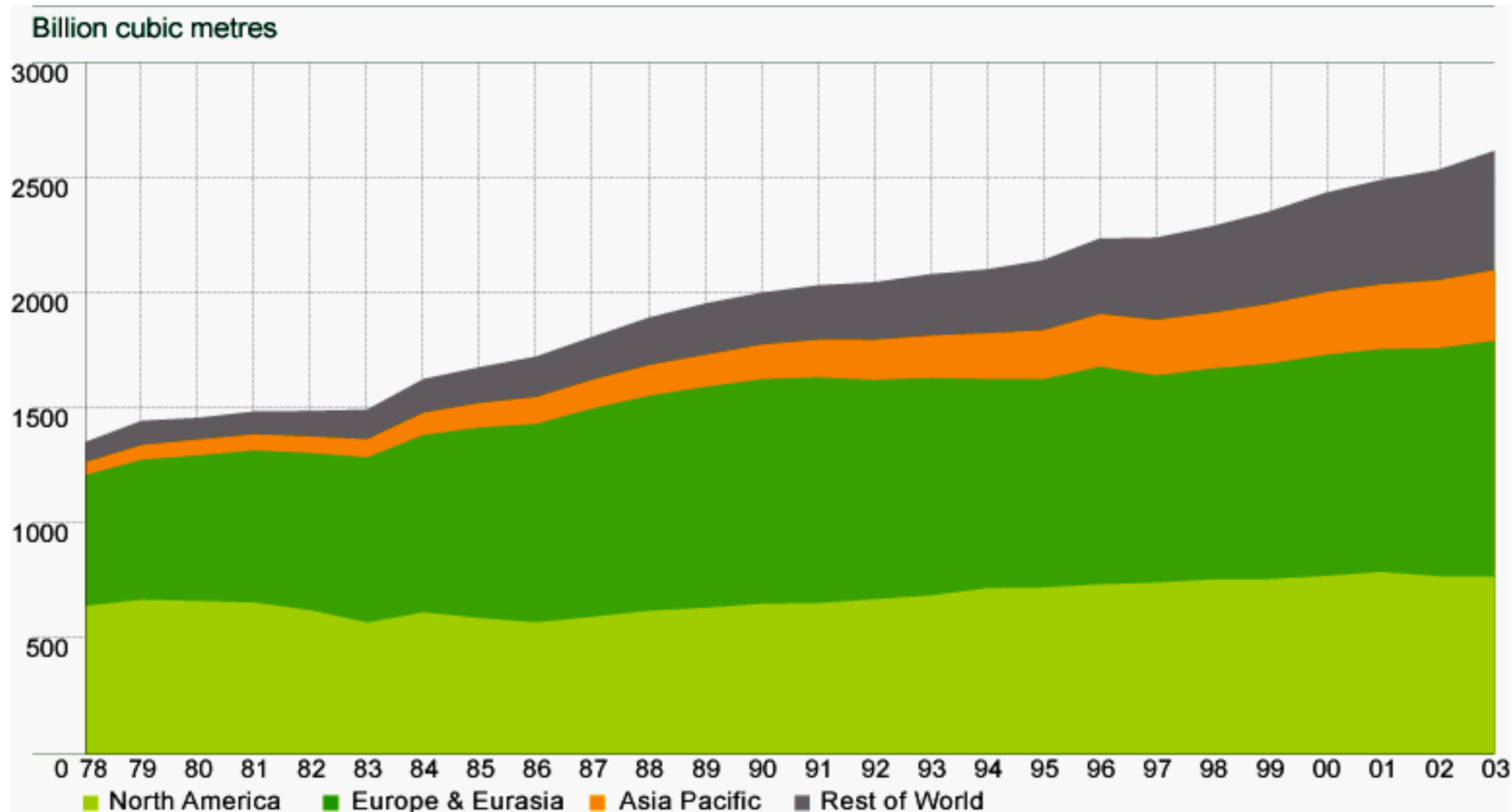
Percentage



Proved reserves  
Trillion cubic metres

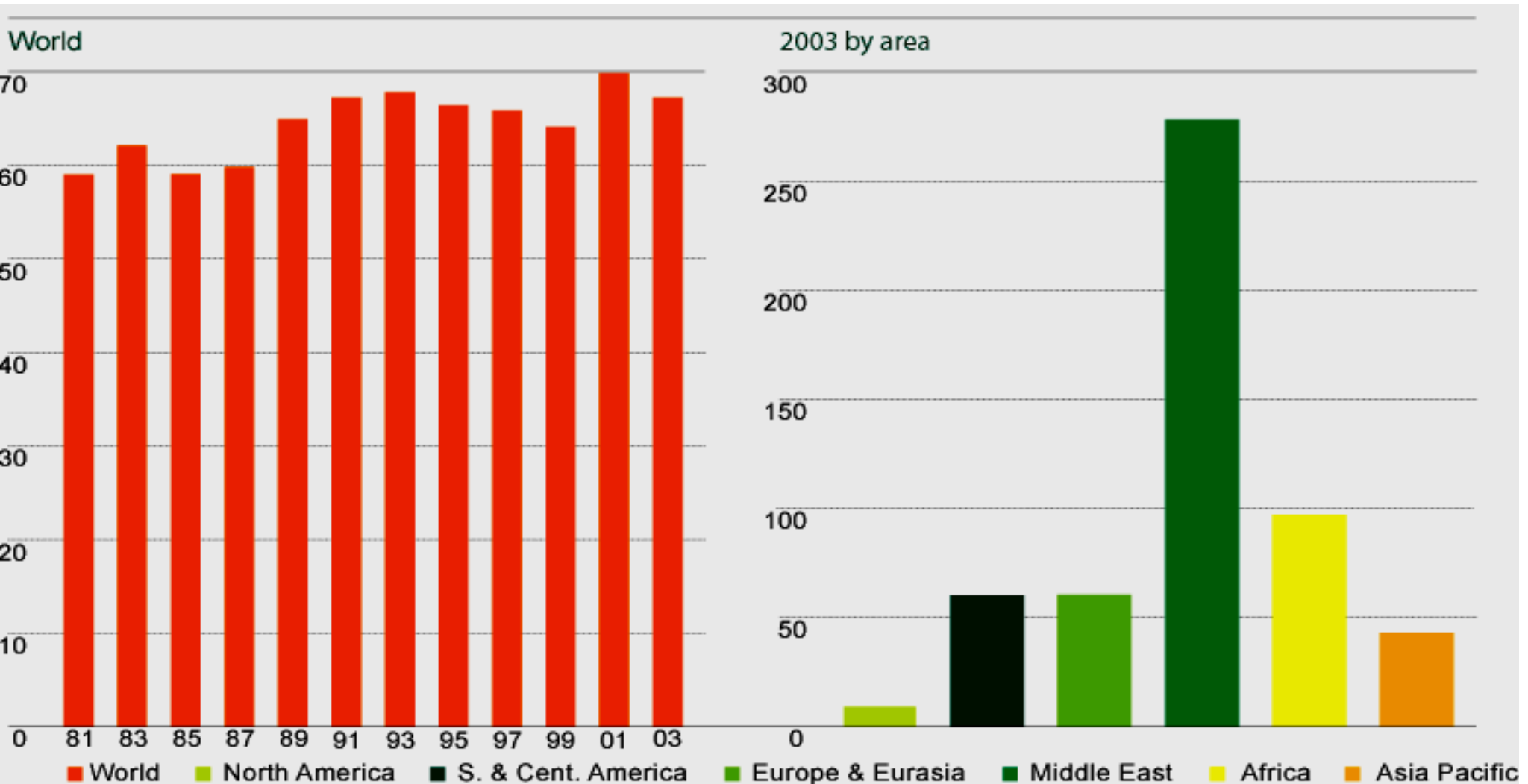


# Natural gas production by area



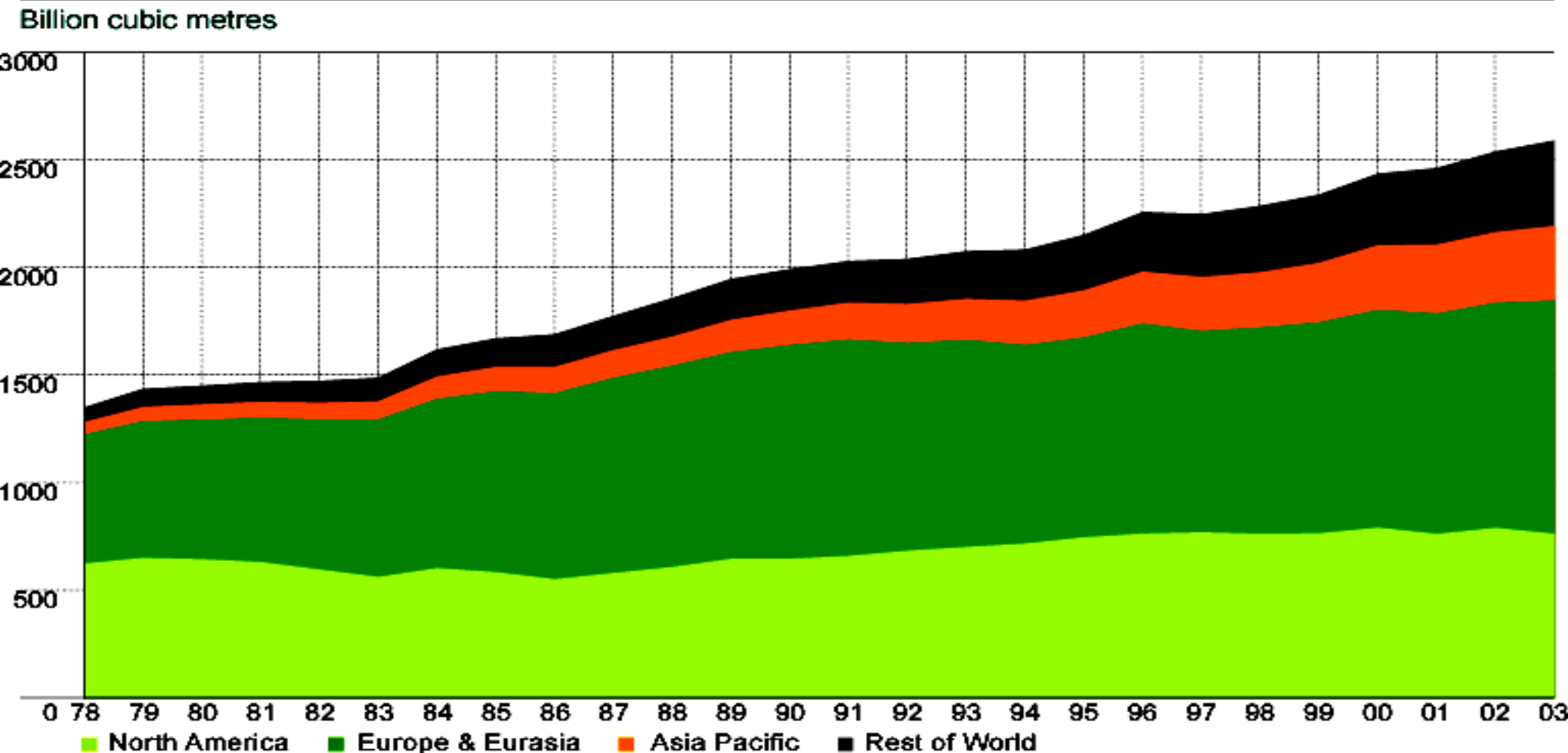
Gas production increased during 2003 in all regions apart from North America, where it declined for the second consecutive year. The fastest growth was in South & Central America, reflecting big increases in Trinidad & Tobago and Argentina.

# Natural gas reserves-to-production (R/P) ratios



The world's gas reserves-to-production ratio has risen over the last 20 years despite a 75% increase in gas production since 1983; it was over 67 years at the end of 2003.

# Natural gas consumption by area



Global gas consumption growth was slightly below trend in 2003 at 2%. Growth was robust outside North America, where consumption declined by a steep 3.5%.



● Oil Field

— Oil Pipeline

— Proposed Oil Pipeline

● Gas Field

— Gas Pipeline

— Proposed Gas Pipeline

## Existing and Proposed Oil and Gas Export Routes From the Caspian Region



# Map illustrates Europe's major natural gas pipelines

Note Ukraine's strategic position.

*SOURCE: Inogate (EU oil and gas transport co-operation programme)*

